



TRANSITION PATHWAY FOR THE AEROSPACE ECOSYSTEM

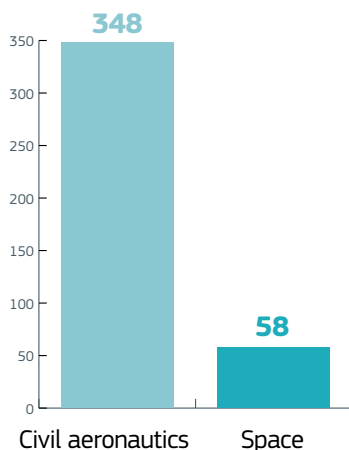
A TRANSITION PATHWAY TO

- become more resilient, greener, more digital by 2030 and beyond
- boost competitiveness and make the EU a technological innovation hub in aeronautics and space
- improve access to the necessary resources, financing and skills

THE EU AEROSPACE ECOSYSTEM

- civil aeronautics and space are strategic sectors
- decades of experience and successes in highly complex projects
- combination of innovative startups, SMEs and large companies
- globally competitive in a changing geopolitical environment

Aerospace employees in 2022



Aerospace turnover in 2022 (bn €)

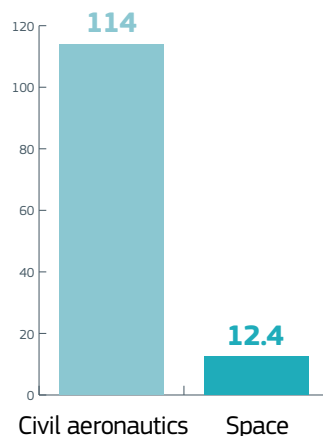


Figure 1: Employees and turnover in 2022 of the European civil aeronautics and space sector (Source: ASD Europe Facts & Figures 2023)



A COLLECTIVE EFFORT OF THE INDUSTRIAL ECOSYSTEM

- public consultation July-November 2023
- four thematic workshops October-November 2023 – 73 participants from industry, national institutions, academia...
- final workshop – November 2023
- final consultation round on specificities civil aeronautics and space industries – February 2024

THE PATHWAY

53 priority actions under **six** pillars

- Pillar 1 – Regulation and public governance
- Pillar 2 – Resilience
- Pillar 3 – Green transition
- Pillar 4 – Digital transition
- Pillar 5 – Competitiveness
- Pillar 6 – Social dimension

WHAT HAPPENS NOW?

Collection and monitoring of commitments and pledges for the transition of EU aerospace

Read the Transition Pathway
and follow its implementation

