EUROPEAN UNION

EUROPEAN DEFENCE FUND

INFO DAYS 2023

Tutorial

Detailed budget tables
& associated financial aspects

Rosa GARCIA-CALERA
Carlos ARSUAGA-CARRERAS

Financial Officers DEFIS 0.2
Financial Management and Internal Control

Guillaume GALTIER

Policy Officer DEFIS A.2
EDF Implementation – Programming and SME support

Brussels & Online

29 June 2023

European Commission | DEFIS

Agenda

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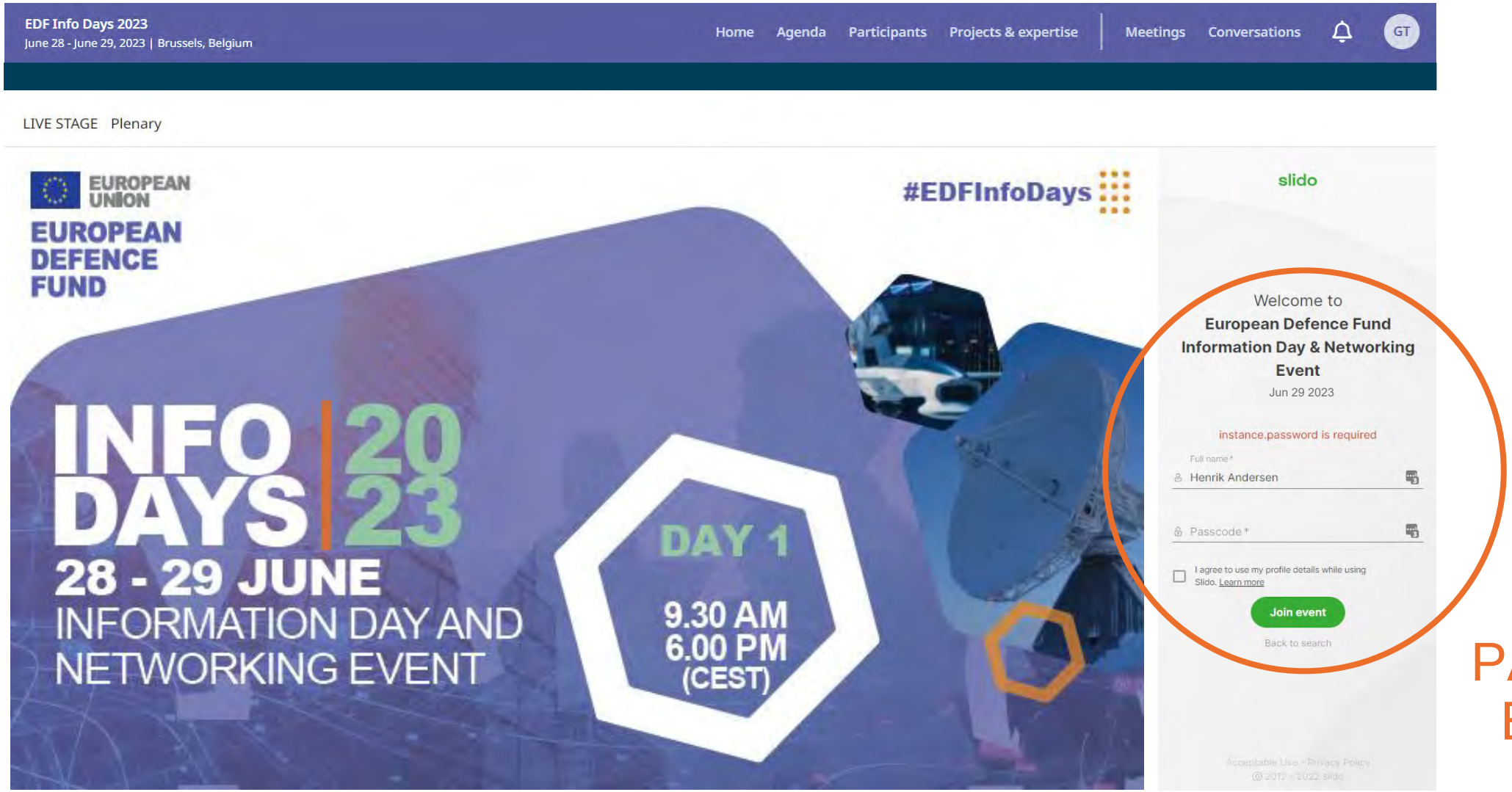
- Preliminary information
- Live demo
  - use of LS-DA table
  - use of DA table
- Q&A
  - you can ask questions any time via slido

Q&As via Sli.do: For remote participants

INFO DAYS 2023



PASSCODE: EDF-2023

#EUDefenceIndustry

European Commission | DEFIS

Q&As via Sli.do: For participants in the room

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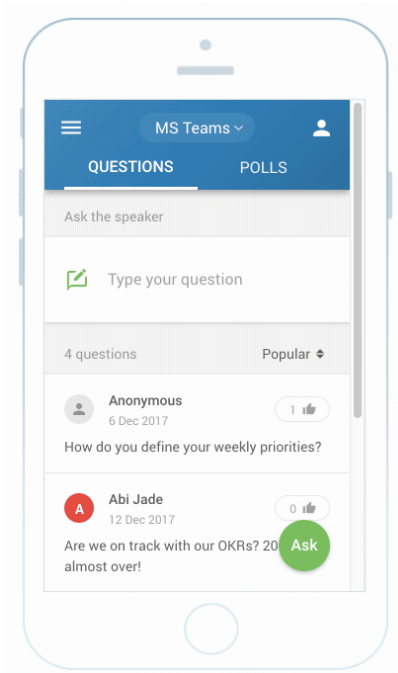
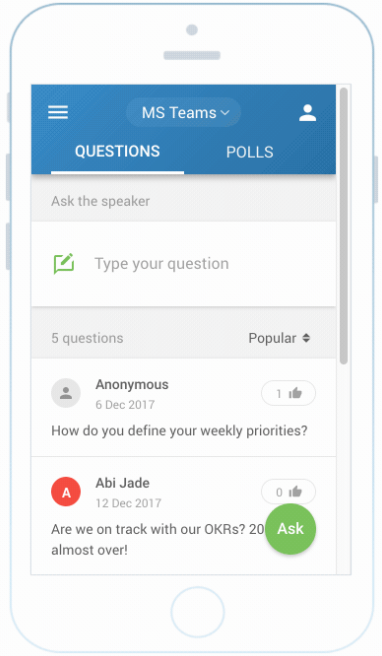
PASSCODE:
EDF-2023



ASK A QUESTION



UPVOTE A QUESTION

Preliminary information
General

- **Mandatory annex** to part B
  - to be provided as part of any application to any EDF call for proposal.
  - 1 single file for estimated costs of the entire project
  - a part of the final content will have to be recopied in the simplified budget table in Part A
- **Macro-enabled file to handle EDF specific features** which are currently not available inside Commission IT system
  - e.g. funding rates or info on cross border participation
  - designed to be as user friendly as possible despite complexity of the EDF
- **Use provided template (mandatory) corresponding to your type of call**
  - RA, DA- LS-RA, LS-DA
- **Use latest version of the template**
  - bug corrections and improvements have been implemented

Preliminary information
Technical

- Make sure:
  - template saved in a folder where you have read/write access rights
  - macros are authorised and enabled → ask for IT support if need be
  - for users of Office 365: option “optimise compatibility” is activated
- **Start testing templates as soon as possible**
  - do not wait for the last moment
  - raise the hand ASAP if you detect any bug
  - you can save your draft at any time
- Follow guidance in **INSTRUCTIONS** sheet and make sure you go to the end of the **Validation & Export**
  - provide the resulting .xlsx and .pdf files with your application (not the .xlsm file)

Preliminary information
Non-technical

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- Before filling-in form, **all members of the consortium, affiliated entities, subcontractors involved in the action and associated partners** must:
  - register in the Participants portal to get a PIC
  - perform, if they are claiming the SME or mid-cap status, the SME self-assessment, based on data not older than 31/12/2021
- Beneficiaries (BE) of affiliated entities (AE) opting for **actual indirect costs** must:
  - anticipate the need to provide the associated ***Actual indirect cost methodology declarations*** (signed by national authorities)
  - check in advance the impact of the amount claimed on the bonus calculation
  - amounts must be the same in the Detailed budget table and in the declaration

Live demo

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- use of LS-DA table
- use of DA table

Cases for LS-RA and RA can easily be deduced

- DA → information per type of activity (since activity-based funding rates)
- RA → information at project level only (single funding rate of 100%)

Q&A Time !

- Scan the QR code
- Enter your name & event passcode
- Ask a question!

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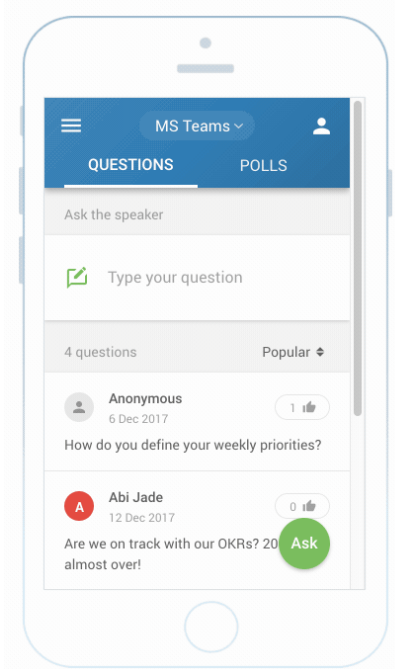
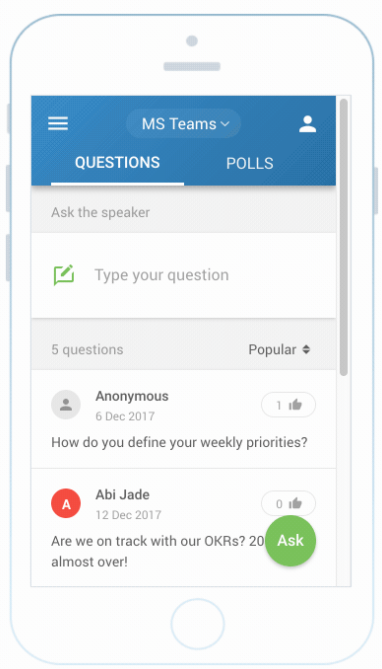
PASSCODE: EDF-2023



ASK A QUESTION



UPVOTE A QUESTION

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MANY THANKS FOR YOUR ATTENTION